

Transfer of Ownership

- **Form must be used with any certificate number from 356000 and up.**
- Form must be completed in black ink or typed.
- Signature of Owner required.
- Witness must be Agent or Person of legal age with no interest in the contract.
- If a Trust is to be the Owner, a copy of the Trust Agreement **must** be attached.
- Be sure to name a **Contingent Owner** for life insurance.
- If a Corporation is the Owner, signatures and titles of two officers are required.
- Send completed form to the Home Office.

General Information - Completion Required

Insured: _____ **Certificate Number:** _____
Current Owner: _____ **Owner's Social Security or Tax I.D. Number:** _____

New Certificate Owner (Print Full Name): _____ **New Social Security or Tax I.D. Number:** _____
 Street Address: _____ **Relationship to Insured:** _____
 City, State, Zip Code: _____ **Telephone Number:** _____

New Contingent Certificate Owner (Print Full Name): _____ **New Social Security or Tax I.D. Number:** _____
 Street Address: _____ **Relationship to Insured:** _____
 City, State, Zip Code: _____ **Telephone Number:** _____

Certification Statement - Under penalties of perjury, I certify (1) that the number shown on this form is my correct taxpayer identification number and (2) that I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest and dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding. I further certify that I am not a party in a pending bankruptcy, divorce, or separation.

Dated at _____ this _____ day of _____, 20_____.
City & State Month Year

Signature of Witness Signature of Present Owner

Signature of Witness Signature of New Owner

Signature of Witness Second Signature for Corporate Owner

The original has been received and approved as of this date. Please attach this copy to your Certificate to avoid future misunderstandings.

Date _____ Registrar _____

